



## Announcement Summary

**Entity name**

ADSLOT LTD.

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday January 28, 2026

**The +securities to be quoted are:**

Other

**Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.**

Securities issued as a part of the Director Fees Plan (Employee incentive scheme) for the quarter ended 31 December 2025(Q2 FY26) approved by the shareholders at the 2024 Annual General Meeting.

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ADS	ORDINARY FULLY PAID	57,287,670	28/01/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

ADSLOT LTD.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ACN

**Registration number**

001287510

**1.3 ASX issuer code**

ADS

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

28/1/2026



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

Other

**Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.**

**2.2 The +class of +securities to be quoted is:**

Additional +securities in a class that is already quoted on ASX ("existing class")

**2.3c Have these +securities been offered under a +disclosure document or +PDS?**

No

**2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Securities issued as a part of the Director Fees Plan (Employee incentive scheme) for the quarter ended 31 December 2025(Q2 FY26) approved by the shareholders at the 2024 Annual General Meeting.

**2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:**

The publication of a cleansing notice under section 708A(5), 708AA(2)(f), 1012DA(5) or 1012DAA(2)(f)



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Additional +securities to be quoted in an existing class**

**ASX +security code and description**

ADS : ORDINARY FULLY PAID

**Issue date**

28/1/2026

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

**Issue details**

**Number of +securities to be quoted**

57,287,670

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Securities issued as a part of the Director Fees Plan (Employee incentive scheme) for the quarter ended 31 December 2025 (Q2 FY26) approved by the shareholders at the 2024 Annual General Meeting.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.001000

**Any other information the entity wishes to provide about the +securities to be quoted**

**The purpose(s) for which the entity is issuing the securities**

To pay for services rendered

**Please provide additional details**

Securities issued as a part of the Director Fees Plan (Employee incentive scheme) for the quarter ended 31 December 2025 (Q2 FY26) approved by the shareholders at the 2024 Annual General Meeting.

Part 4 - Issued capital following quotation

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
ADS : ORDINARY FULLY PAID	5,856,579,911

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
ADSAL : OPTION EXPIRING 23-JAN-2029 EX \$0.0015	9,500,000
ADSAQ : OPTION EXPIRING 19-APR-2028 EX \$0.001	250,000,000
ADSAM : OPTION EXPIRING 24-FEB-2029 EX \$0.001	40,000,000
ADSAK : OPTION EXPIRING 05-NOV-2028 EX \$0.001	26,150,000
ADSAF : OPTION EXPIRING 15-JUN-2026 EX \$0.0177	3,200,000
ADSA : OPTION EXPIRING 01-DEC-2028 EX \$0.0015	91,000,000
ADSAB : INCENTIVE OPTIONS	30,800,000
ADSAO : CONVERTIBLE NOTES	739
ADSAP : OPTION EXPIRING 13-APR-2028 EX \$0.001	246,333,087
ADSAN : OPTION EXPIRING 04-JUN-2029 EX \$0.0015	5,000,000



Part 5 - Other Listing Rule requirements

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**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

14