



Announcement Summary

Entity name

ADSLOT LTD.

Date of this announcement

Tuesday October 14, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options with exercise price of \$0.001 per option, expiring 30 months from the date of issue.	246,333,087	14/10/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ADSLOT LTD.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

001287510

1.3 ASX issuer code

ADS

1.4 The announcement is

New announcement

1.5 Date of this announcement

14/10/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
07-Aug-2025 09:51	New - Proposed issue of securities - ADS	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

14/10/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

246,333,087

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

333,333 attaching options for each Convertible Note at the Face Value of \$1.000.00. Each option will be exercisable for one ordinary share in the Company at an exercise price of \$0.001 per option.



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code	+Security description
New class - code to be confirmed	Options with exercise price of \$0.001 per option, expiring 30 months from the date of issue.
+Security type	ISIN code
Options	
Date the +securities the subject of this notification were issued	
14/10/2025	
Will all the +securities issued in this class rank equally in all respects from their issue date?	
Yes	
Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?	
No	
Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.	
https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02990711-3A675848&v=undefined	

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.00100000	13/4/2028
Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option		
ADS : ORDINARY FULLY PAID		
Any other information the entity wishes to provide about the +securities the subject of this notification		

Issue details

Number of +securities
246,333,087



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ADS : ORDINARY FULLY PAID	5,717,028,571

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ADSAL : OPTION EXPIRING 23-JAN-2029 EX \$0.0015	9,500,000
ADSAM : OPTION EXPIRING 24-FEB-2029 EX \$0.001	40,000,000
ADSAK : OPTION EXPIRING 05-NOV-2028 EX \$0.001	26,150,000
ADSAF : OPTION EXPIRING 15-JUN-2026 EX \$0.0177	3,200,000
ADSAA : OPTION EXPIRING 01-DEC-2028 EX \$0.0015	91,000,000
ADSAB : INCENTIVE OPTIONS	30,800,000
ADSAO : CONVERTIBLE NOTES	739
ADSAN : OPTION EXPIRING 04-JUN-2029 EX \$0.0015	5,000,000
ADSAD : OPTION EXPIRING 11-OCT-2025 EX \$0.04	2,500,000
New class - code to be confirmed : Options with exercise price of \$0.001 per option, expiring 30 months from the date of issue.	246,333,087