



Announcement Summary

Entity name

ADSLOT LTD.

Date of this announcement

Monday August 11, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Secured Convertible Notes	739	08/08/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ADSLOT LTD.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

70001287510

1.3 ASX issuer code

ADS

1.4 The announcement is

New announcement

1.5 Date of this announcement

11/8/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
07-Aug-2025 09:51	New - Proposed issue of securities - ADS	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

246,333,087 attaching options will be issued post shareholder approval at the General Meeting.



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description
new unquoted class of security
Date the +securities the subject of this notification were issued
8/8/2025
Any other information the entity wishes to provide about the +securities the subject of this notification
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Issue details

Number of +securities	
739	
Were the +securities issued for a cash consideration?	
Yes	
In what currency was the cash consideration being paid?	What was the issue price per +security?
AUD - Australian Dollar	AUD 1,000.00000000



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Secured Convertible Notes

+Security type

+Convertible debt securities

ISIN code**Date the +securities the subject of this notification were issued**

8/8/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02976052-3A673046&v=4a466cc3f899e00730cfbfcd5ab8940c41f474b6>

+Convertible debt securities Details**Type of +security**

Convertible note or bond

+Security currency

AUD - Australian Dollar

Face value

AUD 1,000.00000000

Interest rate type

Fixed rate

Frequency of coupon/interest payments per year

Annual

First interest payment date**Interest rate per annum**

11.00 %

Is the interest rate per annum estimated at this time?

No

s128F of the Income Tax Assessment Act status applicable to the +security

s128F exemption status unknown

Is the +security perpetual (i.e. no maturity)?

No

Maturity date

7/2/2028

Select other feature(s) applicable to the +security

Secured

Redeemable

Is there a first trigger date on which a right of conversion, redemption, call or put can be exercised (whichever is first)?

No

Details of the existing class of +security that will be issued if the securities are converted, transformed or



exchanged

ADS : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

The 739 Convertible Notes may be converted into a maximum of 739,000,000 fully paid ordinary shares at the option of the holder at any time until maturity.

Issue details

Number of +securities

739



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ADS : ORDINARY FULLY PAID	5,434,664,801

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ADSAL : OPTION EXPIRING 23-JAN-2029 EX \$0.0015	9,500,000
ADSAM : OPTION EXPIRING 24-FEB-2029 EX \$0.001	40,000,000
ADSAK : OPTION EXPIRING 05-NOV-2028 EX \$0.001	26,150,000
ADSAF : OPTION EXPIRING 15-JUN-2026 EX \$0.0177	3,200,000
ADSAA : OPTION EXPIRING 01-DEC-2028 EX \$0.0015	91,000,000
ADSAC : OPTION EXPIRING 08-AUG-2025 EX \$0.028	6,000,000
ADSAB : INCENTIVE OPTIONS	30,800,000
ADSAN : OPTION EXPIRING 04-JUN-2029 EX \$0.0015	5,000,000
ADSAD : OPTION EXPIRING 11-OCT-2025 EX \$0.04	2,500,000
New class - code to be confirmed : Secured Convertible Notes	739