

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	Adslot Ltd
<b>ABN</b>	70 001 287 510

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Sarah Morgan
<b>Date of last notice</b>	5 February 2021

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Not applicable
<b>Nature of indirect interest (including registered holder)</b>	
<b>Date of change</b>	
<b>No. of securities held prior to change</b>	
<b>Class</b>	
<b>Number acquired</b>	
<b>Number disposed</b>	
<b>Value/Consideration</b>	
<b>No. of securities held after change</b>	
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	

+ See chapter 19 for defined terms.

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### Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	Agreement to sub-underwrite up to \$8,765 worth of ordinary shares from any shortfall under the non-renounceable entitlement offer ( <b>Offer</b> ) announced to the market on 11 April 2022.
<b>Nature of interest</b>	Issue of fully paid ordinary shares pursuant to commitment under sub-underwriting agreement.
<b>Name of registered holder (if issued securities)</b>	Ashmog Investment Pty Ltd as trustee for Ashmog Investment Trust
<b>Date of change</b>	11 April 2022
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	Not applicable.
<b>Interest acquired</b>	Potential issue of up to 515,589 ordinary shares (not including any entitlement under the Offer itself), subject to completion of the Offer and the amount of any shortfall.
<b>Interest disposed</b>	Not applicable.
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	No sub-underwriting fee is to be paid to Ms Morgan or any person or entity related to her.  Any ordinary shares acquired as sub-underwriter will be at a price of \$0.017 per share, which is the same as the offer price under the Offer.
<b>Interest after change</b>	Up to 1,823,219 fully paid ordinary shares (assuming full sub-underwriting commitment is taken up as well as own entitlement under the Offer).

### Part 3 – +Closed period

<b>Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	N/A
<b>If prior written clearance was provided, on what date was this provided?</b>	N/A

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