

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	ADSLOT LTD
ABN	70 001 287 510

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Mr Andrew Dyer
Date of last notice	4 September 2020

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	
Nature of indirect interest (including registered holder)	
Date of change	
No. of securities held prior to change	
Class	
Number acquired	
Number disposed	
Value/Consideration	
No. of securities held after change	
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	

+ See chapter 19 for defined terms.

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Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Contract to purchase shares under the placement undertaken by the Company announced to the ASX on 10 December 2020.
Nature of interest	<p>Mr Dyer, through Securities Markets Capital Pty Ltd as trustee for The Dyer MIF, has a conditional right under the contract to purchase fully paid ordinary shares in the Company under the placement undertaken by the Company announced to the ASX on 10 December 2020.</p> <p>Mr Dyer is a Director of Securities Markets Capital Pty Ltd and a beneficiary of The Dyer MIF.</p> <p>Mr Dyer's right to acquire the shares under the contract is subject to shareholder approval at the Company's annual general meeting.</p>
Name of registered holder (if issued securities)	Shares not yet issued, as the issue is conditional on shareholder approval. The registered holder will be Securities Markets Capital Pty Ltd ATF The Dyer MIF.
Date of change	10 December 2020
No. and class of securities to which interest related prior to change	No change to existing interest - notification of new interest in 2,500,000 fully paid ordinary shares
Interest acquired	<p>Conditional right to purchase 2,500,000 shares under the placement undertaken by the Company announced to the ASX on 10 December 2020.</p> <p>The share purchase is subject to shareholder approval at the Company's Annual General Meeting on Thursday 28 January 2021.</p>
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	\$72,500 (once shareholder approval received)
Interest after change	Interest in a contract providing a conditional right to purchase 2,500,000 fully paid ordinary shares in the Company

+ See chapter 19 for defined terms.

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

+ See chapter 19 for defined terms.