

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	Adslot Ltd
<b>ABN</b>	70 001 287 510

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Sarah Morgan
<b>Date of last notice</b>	13 September 2017

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	
<b>Nature of indirect interest (including registered holder)</b>	
<b>Date of change</b>	
<b>No. of securities held prior to change</b>	
<b>Class</b>	
<b>Number acquired</b>	
<b>Number disposed</b>	
<b>Value/Consideration</b>	
<b>No. of securities held after change</b>	
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	

---

+ See chapter 19 for defined terms.

## Appendix 3Y Change of Director's Interest Notice

---

### Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	Contract to purchase shares under the placement undertaken by the Company announced to the ASX on 10 December 2020.
<b>Nature of interest</b>	<p>Ms Morgan, through Ashmog Investment Pty Ltd as trustee for Ashmog Investment Trust, has a conditional right under the contract to purchase fully paid ordinary shares in the Company under the placement undertaken by the Company announced to the ASX on 10 December 2020.</p> <p>Ms Morgan is a beneficiary of the Ashmog Investment Trust and is a 50% shareholder in the Trustee.</p> <p>Ms Morgan' right to acquire the shares under the contract is subject to shareholder approval at the Company's annual general meeting.</p>
<b>Name of registered holder (if issued securities)</b>	Shares not yet issued, as the issue is conditional on shareholder approval. The registered holder will be Ashmog Investment Pty Ltd as trustee for Ashmog Investment Trust.
<b>Date of change</b>	10 December 2020
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	No change to existing interest - notification of new interest in 1,034,483 fully paid ordinary shares.
<b>Interest acquired</b>	<p>Conditional right to purchase 1,034,483 shares under the placement undertaken by the Company announced to the ASX on 10 December 2020.</p> <p>The share purchase is subject to shareholder approval at the Company's Annual General Meeting on Thursday 28 January 2021.</p>
<b>Interest disposed</b>	N/A
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	\$30,000 (once shareholder approval received)
<b>Interest after change</b>	Interest in a contract providing a conditional right to purchase 1,034,483 fully paid ordinary shares in the Company

---

+ See chapter 19 for defined terms.

**Part 3 – +Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	N/A
<b>If prior written clearance was provided, on what date was this provided?</b>	N/A

---

+ See chapter 19 for defined terms.