

16 December 2020

Market Announcements Office  
ASX Limited  
Level 4, North Tower, Rialto  
525 Collins Street  
MELBOURNE VIC 3000

Dear Sir/Madam

## Section 708A(5)(e) Notice – Issue of Adslot Limited shares without a prospectus

Adslot Limited ABN 70 001 287 510 (**ADS** or the **Company**) has today issued 126,689,656 shares in the Company to professional and sophisticated investors under the first tranche of a two-tranche institutional placement which was announced to ASX on 10 December 2020.

The Company gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**) that:

1. the Company issued 126,689,656 ordinary shares in the Company without disclosure to investors under Part 6D.2 of the Act;
2. as at the date of this notice, the Company has complied with:
  - a. the provisions of Chapter 2M of the Act as they apply to the Company; and
  - b. section 674 of the Act; and
3. as at the date of this notice, there is no information that is 'excluded information' (within the meaning of section 708A(7) and section 708A(8) of the Act).

Yours faithfully



Felicity Conlan  
CFO and Company Secretary  
Adslot Ltd