



# Market Announcement

8 December 2020

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## Adslot Limited (ASX: ADS) – Trading Halt

### Description

The securities of Adslot Limited ('ADS') will be placed in trading halt at the request of ADS, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 10 December 2020 or when the announcement is released to the market.

### Issued by

#### **Dean Litis**

Principal Adviser, Listings Compliance (Melbourne)

8 December 2020

Market Announcements Office  
ASX Limited  
Level 4, North Tower, Rialto  
525 Collins Street  
MELBOURNE VIC 3000

Dear Sir/Madam

## Adslot Limited (ASX: ADS) – Request for Trading Halt

In accordance with ASX Listing Rule 17.1, Adslot Limited (ASX: ADS) (**Adslot** or **Company**) requests a trading halt in Adslot's ordinary shares with immediate effect to facilitate a proposed capital raising (**Capital Raising**).

The Capital Raising will be undertaken as a two tranche institutional placement: the first tranche will not be subject to shareholder approval and the second tranche will be subject to shareholder approval under ASX Listing Rule 10.11 because it is intended to be made to related parties of the Company.

Adslot requests that the trading halt remain in place until the earlier of the Company making an announcement to ASX in respect of the Capital Raising and the commencement of trading on Thursday, 10 December 2020.

Adslot is not aware of any reason why the trading halt should not be granted, nor is it aware of any other information necessary to inform the market about the trading halt.

If you have any queries, please do not hesitate to contact me.

Yours faithfully



Felicity Conlan  
CFO and Company Secretary  
Adslot Ltd