

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

| | |
|-----------------------|-----------------------|
| Name of entity | ADSLOT LTD |
| ABN | 70 001 287 510 |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

| | |
|----------------------------|----------------|
| Name of Director | Mr Andrew Dyer |
| Date of last notice | 29 May 2018 |

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|---|--|
| Direct or indirect interest | Indirect |
| Nature of indirect interest (including registered holder) | a) DM Kelly Pty Ltd ATF DMK Superannuation Fund b) Securities Markets Capital Pty Ltd ATF The Dyer MIF |
| Date of change | 20 September 2018 |
| No. of securities held prior to change | a) 21,659,342 b) 4,000,000 |
| Class | a) Fully paid ordinary shares b) Unlisted options |
| Number acquired | 7,000,000 fully paid ordinary shares |
| Number disposed | 0 |
| Value/Consideration | \$175,000 (\$0.025 per share) |
| No. of securities held after change | a) 28,659,342 fully paid ordinary shares b) 4,000,000 unlisted options |
| Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | 7,000,000 shares purchased as part of a share placement announced to the ASX on Friday, 3 August 2018 and approved by members at an Extraordinary General Meeting on Friday 14 September 2018. |

+ See chapter 19 for defined terms.

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Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|---|--|
| Detail of contract | |
| Nature of interest | |
| Name of registered holder (if issued securities) | |
| Date of change | |
| No. and class of securities to which interest related prior to change | |
| Interest acquired | |
| Interest disposed | |
| Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation | |
| Interest after change | |

Part 3 – ⁺Closed period

| | |
|---|-----|
| Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required? | N/A |
| If so, was prior written clearance provided to allow the trade to proceed during this period? | N/A |
| If prior written clearance was provided, on what date was this provided? | N/A |

⁺ See chapter 19 for defined terms.