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## ASX Announcement

23 December 2013

### Implementation of Facilitate scheme

Adslot Ltd (ASX:ADJ) ("Adslot") is pleased to confirm that the previously announced scheme of arrangement ("Scheme") between Facilitate Digital Holdings Limited (ASX:FAC) ("Facilitate") and its shareholders has now been implemented.

Adslot has today issued 273,730,778 New Adslot Shares to Scheme Shareholders being the scheme consideration of 1.216 New Adslot Shares per Facilitate share. Scheme Shareholders will shortly receive holding statements evidencing their entitlement to the number of New Adslot Shares issued to them under the Scheme.

It is expected that:

- deferred settlement trading of the New Adslot Shares will cease at the close of trading today;
- normal (T+ 3) trading in the New Adslot Shares on ASX will commence on 24 December 2013; and
- Facilitate will shortly apply for termination of the official quotation of Facilitate shares on ASX and for it to be removed from the official list of ASX.

Except as otherwise defined, capitalised terms used in this announcement have the same meaning as given to them in the Explanatory Booklet issued by Facilitate dated 30 October 2013.

Brendan Maher  
Company Secretary  
Adslot Ltd