

28 September 2016

The Manager
Company Notices Section
ASX Limited
Level 45, South Tower, Rialto Towers
525 Collins Street
MELBOURNE VIC 3000

Dear Sir/Madam

Notice under section 708A(5)(e) of the **Corporations Act 2001** (Cth)

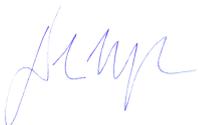
This notice is given by Adslot Limited ACN 001 287 510 (ASX: ADJ) (**Adslot**) under section 708A(5)(e) of the **Corporations Act 2001** (Cth) (**Corporations Act**).

Adslot has today issued 101,900,000 fully paid ordinary shares in Adslot (**Placement Shares**) to certain institutional shareholders in accordance with the announcement by Adslot on 22 September 2016.

Adslot advises that:

- (a) the Placement Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, Adslot has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to Adslot; and
 - (ii) section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

Yours faithfully,
Adslot Limited



Brendan Maher
Group CFO and Company Secretary